

## **PROBATE CALENDAR NOTES**

**July 9, 2021**

**8:30 AM, Department 40  
Placer County Superior Court**

Published July 6, 2021, 12:00 noon

Updated July 8, 2021, 3:30 PM

**For current local court COVID-19 information, visit:**  
<http://www.placer.courts.ca.gov/general-covid-19.shtml>

**Local Rule 10.27, "eDelivery/eFiling," requires electronic filing of documents by attorneys and represented parties.**

These calendar notes are provided pursuant to Local Rule 80.1.4 for the probate calendar set for hearing **July 9, 2021, 8:30 AM, in Department 40**, Commissioner Glenn M. Holley, presiding. Remote appearances are generally available for this calendar, as provided in the Local Rules.

Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court.

Updated notes may be posted at any time and will generally be updated the court day prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

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### **1. S-PR-0008961 Arman Arakelian Trust Agreement; In re the**

Appearance is required for hearing on amended petition re breach and surcharge.

**2. S-PR-0010150 Smull Fam Rev Trust ; In re the**

Appearance is required for continued status hearing on petition to compel trustee account and for other relief.

Current status is needed.

**3. S-PR-0010392 Joan I Holberg Liv Trust; In re the**

Appearance is required for continued trust hearing.

Current status is needed.

**4. S-PR-0010437 Dickerson, John Richard Sr. - In Re Estate of:**

Appearance is required for continued spousal property petition hearing.

**5. S-PR-0010462 Brookhart, Betty Jean - In Re the Estate of**

Petition to appoint successor administrators is recommended for approval as prayed.

**6. S-PR-0010502 Carolina B Gomez Spec Needs Trust; In re the**

Appearance is required for continued hearing on petition for recovery of trust property, surcharge, and damages.

Missing sufficient notice of hearing. The petition includes relief under Prob.C. § 850, requiring compliance with Prob.C. § 851(c). The form of notice used does not satisfy the requirements of § 851(c); use of mandatory form DE-115 is required.

**7. S-PR-0010579 Grant Fam Trust; In re the**

Petition to compel trustee account and remove trustee

Appearance is required for continued hearing on petition to compel trustee account and remove trustee.

Trustee account

Appearance is required for continued hearing on trustee account.

**8. S-PR-0010698 Elia, Stephen Nabil - In Re Estate of**

Petition to administer estate is recommended for approval as prayed.

**9. S-PR-0010830 In Re the Housholder Fam Trust**

Appearance is required for hearing on petition to determine trust property and for § 859 damages.

**10. S-PR-0010831 In Re the Estate of Lee, Dorothy J**

Missing original will Prob.C. § 8200(a).

**11. S-PR-0010832 In Re the Estate of Bevacqua, Peter S**

Petition to administer estate is recommended for approval as prayed.

**12. S-PR-0010833 In Re the Estate of Kimm Low, Marion**

Petition to administer estate is recommended for approval as prayed.

**13. S-PR-0010834 In Re the Estate of Palacios, Robert Vincent**

Real property succession petition is recommended for approval as prayed.

**14. S-PR-0010835 In Re the H Eleanor Marks Rev Trust**

Petition to determine trust property is recommended for approval as prayed.

**15. S-PR-0010836 In Re the Estate of Yustat, Jeanette Edna**

Petition to administer estate is recommended for approval as prayed.

**16. S-PR-0010837 In Re the Raymond L Terry Rev Trust**

Appearance is required for hearing on trust petition.

**17. S-PR-0010839 In Re the Estate of Hall, Catherine A.**

Petition to administer estate is recommended for approval with petitioner to be appointed executor (petitioner is nominated in the will to serve as executor). There is no apparent basis to appoint petitioner as administrator with will annexed. Revised proposed letters are needed.

**18. S-PR-0010840 In Re the Allen Donald Sherman & Sophie Johanna Rev Liv Trust**

Petition to determine trust property is recommended for approval as prayed.

**19. S-PR-0010841 In Re the Estate of Kinney, Harold H**

Petition to administer estate is recommended for approval as prayed.

**20. S-PR-0010842 In Re the Estate of Hill, James P**

Petition to administer estate is recommended for approval as prayed.

**21. S-PR-0010856 In Re the Estate of Gieck, Wallace**

Revised allegations are needed: Attachments 7a and 7b describe the same property interest. Attachment 7a must include only property passing to survivor, and Attachment 7b must include only property to be confirmed as survivor's property, which are mutually exclusive property interests.

Missing Attachment 7 (basis for success), including property characterization (separate, community, quasi-community), and sufficient allegations to support the relief requested in ¶¶ 1a and 1b.